

WOODMONT 2019-6 LP
(the “Issuer”)
WOODMONT 2019-6 LLC
(the “Co-Issuer”)

- U.S.\$2,500,000 Class X Senior Secured Floating Rate Notes due 2031**
(Reg S: G9752PAA6; 144A: 97988UAA3)
- U.S.\$277,000,000 Class A-1 Senior Secured Floating Rate Notes due 2031**
(Reg S: G9752PAB4; 144A: 97988UAC9)
- U.S.\$25,000,000 Class A-2 Senior Secured Floating Rate Notes due 2031**
(Reg S: G9752PAC2; 144A: 97988UAE5)
- U.S.\$42,500,000 Class B Senior Secured Floating Rate Notes due 2031**
(Reg S: G9752PAD0; 144A: 97988UAG0)
- U.S.\$36,500,000 Class C Secured Deferrable Floating Rate Notes due 2031**
(Reg S: G9752PAE8; 144A: 97988UAJ4)
- U.S.\$30,000,000 Class D Secured Deferrable Floating Rate Notes due 2031**
(Reg S: G9752PAF5; 144A: 97988UAL9)
- U.S.\$29,000,000 Class E Secured Deferrable Floating Rate Notes due 2031**
(Reg S: G9753LAA4; 144A: 97988VAA1)
- U.S.\$66,600,000 Subordinated Notes due 2119**
(Reg S: G9753LAB2; 144A: 97988VAC7)
(the “Notes”)

Re: Exploration of Optional Redemption

We refer to the Indenture dated July 25, 2019 constituting the Notes and made between the Issuer, Woodmont 2019-6 GP Ltd., as the General Partner, the Co-Issuer and Wells Fargo Bank, National Association, as the Trustee (as amended, supplemented or otherwise modified, the “**Indenture**”). Terms used but not otherwise defined in this announcement shall have the meanings given to them in the Offering Circular issued by the Issuer on July 16, 2019, relating to the Notes.

This notice is to inform all Holders of Notes issued by the Co-Issuers or the Issuer, as applicable, that certain Holders or beneficial owners of Notes have entered into discussions with respect to the potential redemption of all or any Classes of Notes from the proceeds of an issuance of replacement and additional notes by the Co-Issuers or the Issuer (such proposed transaction, the “**Refinancing Transaction**”). If directed by a Majority of the Subordinated Notes (with the consent of the Collateral Manager), the Refinancing Transaction will be effected in accordance with, and subject to, the terms and conditions specified in the Indenture. In connection therewith, not later than five Business Days prior to the applicable Redemption Date, a notice of redemption is required to be delivered to each Holder of Notes to be redeemed with information pertaining thereto specified in the Indenture.

This announcement does not constitute a written direction for the purposes of Section 9.2 of the Indenture. Notices required by the Transaction Documents, if any, will be provided separately.

This announcement is neither an offer to sell nor a solicitation of an offer to buy any securities referenced herein or any other securities and shall not constitute an offer to sell or a solicitation of an offer to buy, or a sale of, such securities or any other securities in the United States or any other jurisdiction. The securities may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or an applicable exemption from registration. No public offering of securities will be made in the United States.

The Co-Issuers hereby request and direct the Trustee to post on its website and deliver this notice to all Holders and to Cayman Islands Stock Exchange, and for this purpose, this notice shall constitute an Issuer Order.

THE FOREGOING IS NOT INTENDED AND SHOULD NOT BE CONSTRUED AS ADVICE (INVESTMENT, ACCOUNTING, FINANCIAL, LEGAL, TAX OR OTHERWISE) BY OR ON BEHALF OF THE TRUSTEE, OR ITS DIRECTORS, OFFICERS, AFFILIATES, AGENTS, ATTORNEYS OR EMPLOYEES. THE TRUSTEE HAS POSTED THIS NOTICE AS DIRECTED HEREIN AND HAS NOT

**VERIFIED THE CORRECTNESS OR ACCURACY OF ANY STATEMENTS MADE IN THIS NOTICE
AND THIS NOTICE SHOULD NOT BE DEEMED TO BE THE STATEMENTS OF THE TRUSTEE.**

**WOODMONT 2019-6 LP
WOODMONT 2019-6 LLC**